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# **DIE & MOULD CHINA 2022**

# 2022.6.15-6.18

National Exhibition and Convention Center (Shanghai) Hall NH, 3H, 4.1H

Organizers: 🙈 China Die & Mould Industry Association Organizers: Shanghai International Exhibition Co., Ltd. Council for the Promotion of International Trade Shanghai

China Die & Mould Industry Association

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### A new journey & reform fostering a new development paradigm



### **EXHIBITS:**

- EQUIPMENT Metal cutting precision machine tools & non-traditional processing machine tools, cutting tools, tooling &
- MATERIALS CAD/CAM/CAE integration, information management & internet technologies
  - Quality control, measuring technology & instrument
  - Automation integration technology & equipment, robotics
  - Additive manufacturing & laser processing
  - Die & mould materials
- DIE & MOULD:
- Injection mould, die casting mould, materials forming technology and forming equipment, plastic machinery, moulding & material forming technology of plastic & rubber, automobile, electronics, household appliances, packaging & construction materials
- Punching die & mould, material forming, automotive lightweight forming technology, integrated solution of moulding, inspection & fixture on automotive body-in-white, electronic parts forming, frock clamps forming in aerospace industry, punching machinery



Supporters: China Machinery Industry Federation China South Industries Group Corporation Aviation Industry Corporation of China China Association of Automobile Manufacturers China Aero-Space Tooling Association China Association for Mechatronics Technology and Application China Heat Treatment Association

China North Industries Group Corporation COMAC Shanghai Aircraft Manufacturing Co., Ltd. China Rubber Industry Association China Special Steel Enterprises Association China Plastics Machinery Industry Association Local Die & Mould Societies and Associations

ISTMA **Overseas Supporters:** JADMA KOTRA

FADMA KODMIC HKMDC TMDIA

**Concurrent Events:** 

Products and Achievements

Shanghai International Carbon Neutrality Expo in Technologies,

Shanghai International Green and Smart Mobility Exhibition

Forge DMC Platform

THE 16TH ISTMA WORLD CONFERENCE – Bring Together the Global Die, Mould and Tooling Industries

presenting 23 Special Tooling and Machining sociations from 21 countries

The Triennial Event for Global Die, Mould and Tooling Industries

**Concurrently Promoting** at DMC2022

# **STATISTICS ON DIE & MOULD AND RELATED INDUSTRIES**

### Today's Die & Mould Industry in China

By the end of the 11th Five-Year Plan period, China has become one of the biggest consumers of die & mould in the world. During the 13th Five-Year Plan period. China has further developed into the biggest consumer of die & mould, accounting for one-third of the world's total consumption. As the world's largest manufacturer of die & mould whose output value accounting for one-third of the world's total, China is the more storaged manufacturing base. The report published by WBA Tooling Academy Aachen in 2018 indicates that China has the world's largest market for die & mould and plays a leading role in die & mould manufacturing, whose output value of injection mould and sheet metal stamping die has achieved a dominant position in the world. Modern die & mould industry serves not only as an important equipment manufacturing industry that supports livelihood projects, but also as a strategic emerging industry that enhances the core competitiveness of a nation's manufacturing sector.

The world today is going through major changes unseen in a century, with a more complex international environment, mounting protectionism, rising instability and uncertainty and increasing risk. At the same time, a new round of technological revolution and industrial transformation is in the ascendant. Connecting the completion of the first centenary goal and the commencement of the second centenary goal, the 14th Five-Year period is an important period of strategic opportunity for development.

The 14th Five-Year Plan period is crucial for improving die & mould industrial structure. China's die & mould industry has entered the high-quality development stage featuring all-round enhancement of efficiency, quality, innovation, development model and global industrial layout.

During the 14th Five-Year Plan period, China's die & mould industry is entering a period of change with shifts in global supply chain, diversification of supply of public good, intensified competition, squeeze from upstream and downstream industries, more robust domestic markets and more complex overseas markets. China's die & mould industry is facing both unprecedented challenges and unprecedented opportunities.

Supported by China's die & mould industry, China's manufacturing sector is in transition from inefficient growth relying heavily on increased consumption of material resources, to intensive growth relying mainly on advances in science and technology, improved governance and allocation of resources, reshaped core values of supply chain and new drivers of domestic growth energized by holistic thinking of industrial chain. China's manufacturing sector has embarked on a new journey toward further developing the domestic market and improving its competitive edge in the global market.

2021 marks a new phase in High-quality Development Stage. In China, the consumption structure of die & mould products has changed, while its supply has been optimized with better quality and larger quantity. Driven by the demand of global market, China's die & mould manufacturers demonstrate competitive edge in product upgrading, equipment capacity, industrial coordination, orientation to the downstream market and enhanced global competitiveness. China's die & mould industry gets more effectively integrated into global industrial chain.



#### Jan to Jun 2021

Total Value of Imports: 770 million USD, declined almost 9% year-on-year Total Value of Exports: 3,400 million USD, up almost 24% from a year earlier

#### IMPORTS OF EQUIPMENT

- Joint 5 up 2021 Jan to Jun 2021 Imports of Metal-cutting machine tools rose almost 2% year-on-year Imports of Metal-forming machine tools rose nearly 2% from a year earlier Biggest source of imports Japan, with total value of imports 2,360 million USD, rose more than 49% year-on-year. Germany, with total value of imports 1,410 million USD, rose over 7% from a year earlier; 540 million USD, rose almost 38% year-on-year.

### PORTS OF DIE & MOULD RELATED MATERIALS INCREASED RAPIDLY WITH SOARING PRICES

- Jan. Apr. 2021 Unwrought Rolled Copper and Copper Products Total Volume of Imports: 1,200,550 tons, up almost 10% from a year earlier Total Value of Imports: 107.12 billion yuan, surged almost 43%
- Plastic in Primary Shape Total Volume of Imports: 12,124,000 tons, up 8% from a year earlier Total Value of Imports: 129,94 billion yuan, surged almost 25% year-on-year

Steel Products Total Volume of Imports: 4,891,000 tons, up almost 17% from a year earlier Total Value of Imports: 37.23 billion yuan, suged over 21% year-on-year

EXPORTS OF DIE & MOULD RELATED PRODUCTS GREW RAPIDLY

- Exports of machinery and electronic products grew significantly, with an increase of over 30% year-on-year in automobiles, household appliances, plastic products and cell phones. Jan. – Apr. 2021
- Automobiles: Total Value of Imports surged over 91% year-on-year
- Household Appliances: Total Value of Imports surged more than 50% year-on-year
- Plastic Products: Total Value of Imports surged almost 43% year-on-yea

Cell Phones: Total Value of Imports surged over 32% year-on-year

#### Exports of die & mould downstream products rebounded with the recovery of domestic manufacturing sector.

#### Jan. – Apr. 2021

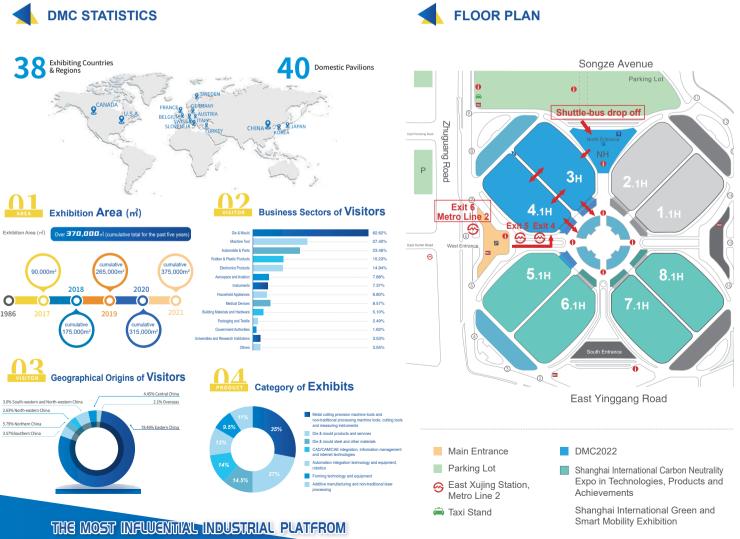
31% year-on-year

tegrated Circuit: Total Value of Exports reached 822.24 billion yuan, surged nearly 19% year-on-yea Cell Phones: Total Value of Exports reached 292.06 billion yuan, surged almost 36% year-on-year

Automobiles (incl. chassis): Total Value of Exports reached 117.04 billion yuan, suged nearly 47%

tomobile Parts: Total Value of Exports reached 85.91 billion yuan, surged over 32% year-on-year Toys: Total Value of Exports reached 68.72 billion

yuan, surged 59% year-on-year Medical Instruments and Appliances: Total Value of Exports reached 38.3 billion yuan, surged over



FOCUS ON DIE & MOULD AND COUIPMENT FOR OVER 30-YEARS

# A REVIEW OF CONCURRENT EVENTS FOR THE PAST THREE YEARS



### Die & Mould Industry Annual Conference Held Concurrently at DMC

2021 China Die & Mould International Cooperation and Import-Export Conference 2020 The 9th Congress of China Die & Mould Industry Association on Leadership Transition 2020 Die & Mould Industry High-quality Development Conference

### Technology Forum

Forum on Improving Quality and Performance of Die & Mould Manufacturing Equipment for High-quality Development (held for four consecutive years) Die & Mould Materials Forum and Sharing Session (held for four consecutive years) Laser Additive Manufacturing Technology Forum (held for three consecutive years) 2021 The 4th Die & Mould Digitization and Information Technology Advanced Work Conference

2020 Forum of Integrated and Synergized Development of Industries, Universities, Research Institutes and End users in Die & Mould Industry

2020 Forum on Die & Mould Digitization and Automated Manufacturing Application 2019 The Second Session of Forum on Die & Mould Intelligent Designing and Automated Manufacturing Application



### **Market Development**

2020 China International Auto Parts and Die & Mould Industry Connectivity Forum 2019 "Belt and Road" International Die & Mould Industry Forum Matchmaking for VVIP Buyers from Global 500 Manufacturing Giants in China







### "Advanced Technology Award of Die and Mould" : Laurels for Die & Mould Industry in 2022

Every even number year China Die & Mould Industry Association launches the Advanced Technology Award of Die & Mould assessment project for free to evaluate technological capacity of die and mould enterprises. Through 30 years' development since 1990, the assessment project has made considerable progress, has received active participation from die & mould enterprises, and has drawn attention from government authorities. The assessment project not only helps promote technological innovation of die and mould enterprises, therefore accelerate technological development of the industry, but also is becoming an important tool for technological progress and industrial upgrading.

Based on prudent assessment of die & mould projects, 2018-2020 Advanced Technology Award of Die & Mould have been given to 23 enterprises with First Prize(World-class), 34 enterprises with Second Prize (Top in China), and 35 enterprises with Third Prize (Advanced in China).



### "Excellent Suppliers Award of Equipment, Software and Materials" : A Biannual Assessment Held at DMC 2022

DMC has become the professional exhibition that highlights innovative design, advanced technology and digitization capacity of die & mould equipment, showcases renowned brands, and reflects the prospect of China's die & mould industry. DMC has played an important role in promoting technological progress, cost reduction and efficiency enhancement of the industry. In order to promote the integra-



pstream and downstream industries, China Die & dustry Association has entrusted the evaluation of suppliers to its three professional committees.





# DMC2021 ADVERTISING & MEDIA COVERAGE

- 200,000 leaflets and 100,000 invitation letters delivered
- 500,000 SMS (Short Message Service) and 800,000 Email newsletters sent
- 90,000 die & mould professional visitors and 80,000 trade visitors from the • whole industrial chain reached by call centers

## DMC2021 Highlights



Issued invitation to 473 VVIP buyers from global 500 manufacturing giants, among them 333 VVIP buyers

visited and traded at DMC2021. Arcelik, Turkey's leading manufacturing company, held procurement

matchmaking conference at DMC2021. VVIP Buyers Program of DMC2022 has been set in motion.







100 trade delegations attended DMC2021



### **PROMOTION of DMC at AUTO SHANGHAI 2021**

2021 die & mould forming equipment and auto parts manufacturing technology and market conference held at Auto Shanghai 2021







### **INDUSTRY SALON ON EMBRACING DIGITIZATION**

Connected leading die & mould manufacturers with downstream enterprises. Promoted coordination in R&D, manufacturing and testing between new products and die & mould



BILLBOARD Advertising in metro, die & mould industrial

clusters









60,000 die & mould professionals reached supported by DMC database.

- Publicized DMC at 20+ renowned exhibition of die & mould downstream industries
- Cooperated with 40 die & mould downstream industry associations
- Collaborated with 20 die & mould downstream industry clusters



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